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Bib Data Sheet

CONFIRMATION NO. 9675

|   |   |                                 |   |   |
|---|---|---------------------------------|---|---|
| <b>SERIAL NUMBER</b><br>09/766,277  | <b>FILING DATE</b><br>01/19/2001<br><b>RULE</b>   | <b>CLASS</b><br>705             | <b>GROUP ART UNIT</b><br>1623   | <b>ATTORNEY DOCKET NO.</b><br>3986-4001 |
| <b>APPLICANTS</b><br>Robert K. Samson, New York, NY;<br><b>** CONTINUING DATA *****</b> <i>NONE</i><br><b>** FOREIGN APPLICATIONS *****</b> <i>NONE</i>   |   |                                 |   |   |
| <b>IF REQUIRED, FOREIGN FILING LICENSE</b><br><b>GRANTED ** 03/05/2001</b> <b>** SMALL ENTITY **</b>  |   |                                 |   |   |
| Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no<br>35 USC 119 (a-d) conditions met <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after Allowance<br>Verified and Acknowledged <input checked="" type="checkbox"/> |   | <b>STATE OR COUNTRY</b><br>NY   | <b>SHEETS DRAWING</b><br>10   | <b>TOTAL CLAIMS</b><br>112              |
| Examiner's Signature _____ Initials _____   |   | <b>INDEPENDENT CLAIMS</b><br>26 |   |   |
| <b>ADDRESS</b><br>MORGAN & FINNEGAN, L.L.P<br>345 Park Avenue<br>New York, NY 10154   |   |                                 |   |   |
| <b>TITLE</b><br>Investment guidance system which enables individuals to rate and select assets based on personal investment preferences   |   |                                 |   |   |
| <b>FILING FEE RECEIVED</b><br>2103  | FEES: Authority has been given in Paper<br>No. _____ to charge/credit DEPOSIT ACCOUNT<br>No. _____ for following: |                                 | <input type="checkbox"/> All Fees<br><input type="checkbox"/> 1.16 Fees ( Filing )<br><input type="checkbox"/> 1.17 Fees ( Processing Ext. of time )<br><input type="checkbox"/> 1.18 Fees ( Issue )<br><input type="checkbox"/> Other _____<br><input type="checkbox"/> Credit |   |